

HOW WILL YOU ACHIEVE AND MAINTAIN YOUR FINANCIAL INDEPENDENCE?

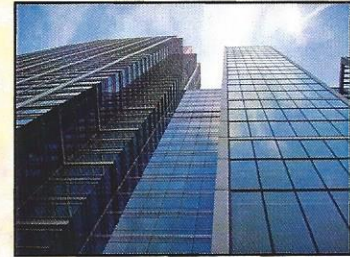
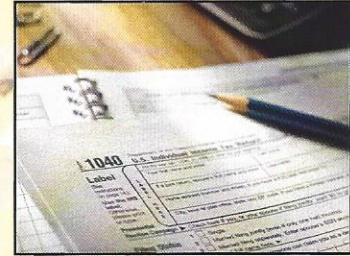
Join Us
for an exclusive luncheon event

SATURDAY, AUGUST 22, 2015 • 10AM - 2PM

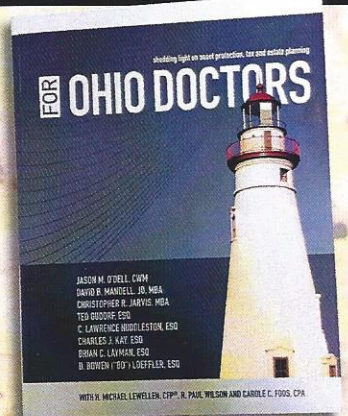
at

Bridgewater Banquet and Conference Center

10561 Sawmill Parkway • Powell, OH 43065



All participants will be provided a copy of Larry's book



TOPICS AND GUEST SPEAKERS:

- WHY DOCTORS ARE DIFFERENT FROM EVERYONE ELSE
- ASSET PROTECTION FOR YOURSELF AND YOUR CHILDREN
C. Lawrence Huddleston, JD – Huddleston Law Group, LPA; Board Certified Specialist in Estate Planning, Trusts and Probate Law; Author, *For Ohio Doctors: Shedding Light on Asset Protection, Tax and Estate Planning*
- STRATEGIES TO MINIMIZE YOUR TAXES
- TAX DEDUCTIONS: WHAT TO TAKE AND WHAT TO AVOID
Robert Leonhard, EA – Vital Signs Financial Services LLC; Author, *First Responder Finances*
- MINIMIZING YOUR MORTGAGE AND LOAN EXPENSES: SPECIAL PROGRAM FOR PHYSICIANS
James (Jay) McDaniel – Vice President of Home Lending for The Huntington National Bank
- TAX ADVANTAGES OF SPECIALIZED INSURANCE; DISABILITY INSURANCE; BUY-SELL AGREEMENTS
- QUALIFIED AND NON-QUALIFIED RETIREMENT PLANS
Ryan B. Smith – President of Ryan B. Smith Financial Services
- MARKET OUTLOOK AND VALUE & DIVIDEND INVESTING
John D. Quimjian, MD – Partner, Physicians Wealth Solutions
- TECHNICAL ANALYSIS AND GROWTH INVESTING
Mark W. Kamann – Partner, Physicians Wealth Solutions
- PLANNING FOR FIVE GREAT GOALS IN LIFE
John R. Stewart – Partner, Physicians Wealth Solutions

**\$25 for an individual
\$40 for two**

*Includes ten 20 minute sessions
and lunch*

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Seating is limited! Call to reserve your space!

614.438.2613